

United States of America

STATE OF NEW YORK

No. C 140

100

Dunn Per Manufacturing Corporation

TEN YEAR EIGHT PER CENT CONVERTIBLE GOLD BOND
MATURING APRIL 1, 1923

Dunn Per Manufacturing Corporation, a corporation organized and existing by virtue of the laws of the State of New York (hereinafter called the Corporation), for value received hereby promises to pay to bearer, on April 1, 1923, at the principal office of the Trustee, under the Indenture hereinafter mentioned, in the Borough of Manhattan, City and State of New York,

ONE HUNDRED DOLLARS

(\$100.00) in gold coin of the United States of America, of or equal to the standard of weight and fineness existing on April 1, 1923, and to pay interest on said principal amount, from April 1, 1923 until the same shall be paid at said office, in like gold coin, at the rate of eight per cent (8%) per annum, payable semi-annually on April 1st and October 1st, in each year, but only upon presentation and surrender of the interest coupons attached thereto, as they severally mature.

This bond is one of an authorized issue of bonds of the Corporation known as its Ten Year Eight Percent Convertible Gold Bonds the aggregate principal amount of said bonds at any one time outstanding being limited to Five Hundred Thousand Dollars (\$500,000) issued under and pursuant to an Indenture hereinafter called the Indenture, dated as of April 1st 1923 entered into by the Corporation, Trustee Company, Inc., a Delaware corporation, of the one part and the Guarantors, Bankers Trust Company, a Trustee, of the other part, the Indenture reference to which is made in the terms and conditions upon which the bonds are issued.

The holder hereby, by accepting this bond, hereby assents to and accepts the provisions of the Indenture. This bond is subject at any time to cash redemption at the principal and five per cent (5%) of the principal amount thereof and interest accrued at the option of the Corporation in accordance with the terms and conditions of the Indenture.

In case of the happening of any event of default as defined in the Indenture, the principal of all of the bonds of this issue may become due and payable in the manner and with the effect provided in the Indenture.

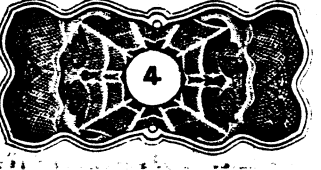
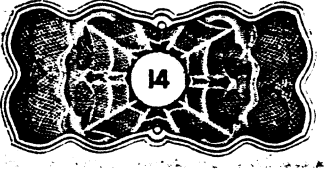
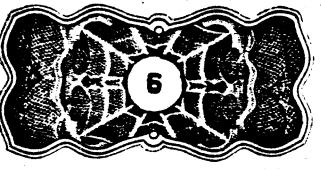
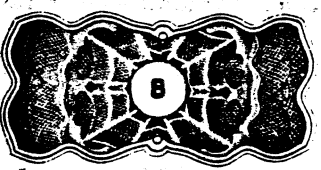
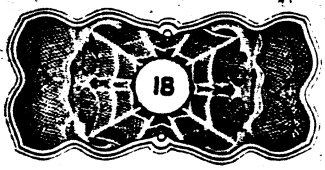
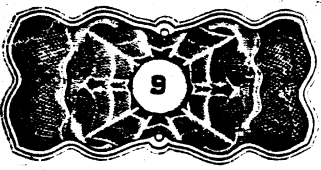
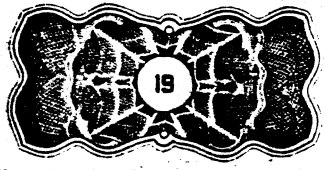
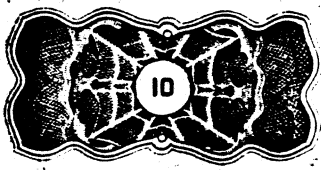
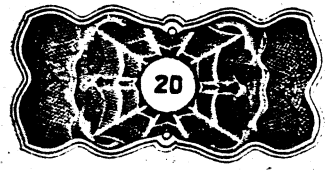
At the option of the holder, and in compliance with the provisions of the Indenture, all of the unconverted coupons on the principal of this bond, and the right of participation in the dividends and interest on the principal of this bond, shall be surrendered to the Guarantors from the basis of the surrender of \$100 aggregate principal amount of bonds of this issue in exchange for five (5) shares of the said common stock, with a cash adjustment for fractional shares and for accrued interest and declared dividends; and if called for redemption, such right of conversion may be exercised at any time up to thirty (30) days prior to the date of redemption, as provided in such call.

All incorporators, stockholders, officers and directors, past, present and future, of the Corporation, and the Guarantors, as is more fully provided in the Indenture, are free and exempt from any personal liability upon or in respect of this bond, or the quantities endorsed thereon or the Indenture or otherwise, all such liability being by the acceptance hereof and as a part of the consideration for the issue of this bond expressly released.

This bond shall not be called or become obligatory for any purpose, until it shall have been duly authorized by the certificate of the Trustee, under the Indenture, endorsed hereon.

IN WITNESS WHEREOF, Dunn Per Manufacturing Corporation, has caused this bond to be signed in its corporate name, by its President or one of its Vice Presidents and its corporate seal to be hereunto affixed, attested by its Secretary or one of its Assistant Secretaries and coupons for the said interest with the fac-simile signature of its Treasurer to be hereunto attached, as of April 1st 1923

DUNN PER MANUFACTURING CORPORATION



BOND

...a corporation
...called the Corporation,
...office of the Treasurer,
...State of New York,

...of weight and fineness
...April 1, 1923 until the
...(\$100) per annum,
...upon presentation

...Ten Year Eight Percent
...ending being limited
...hereinafter
...Company, Inc., a
...Trustee, to which
...are issued.

...of the Endorsement
...and (105%) of
...in accordance

...the principal shall
...manner and with

...unpaid coupons
...New York, at any
...provisions of the
...having the superior
...shares of the said
...and declared
...at any time up to

...the Corporation and
...and liability upon
...all such liability
...has been duly
...all have been duly

...Manufacturing Corporation, has caused this bond to
...resident or one of its officers, President and its corporate seal to
...by or one of its Assistant Secretaries and countersign the
...the Treasurer to be hereunto attached, as of April 1st, 1923

MANUFACTURING CORPORATION

